

PROEDUCA

A BME GROWTH

Pursuant to the provisions of article 17 of EU Regulation no. 596/2014 on Market Abuse and article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity ("**BME GROWTH**"). hereby informs you of the following:

OTHER RELEVANT INFORMATION

Today, Proeduca Summa, S.L. ("**Proeduca Summa**") and Asúa Inversiones, S.L. ("**Asúa**", and together with Proeduca Summa, the "**Sellers**") have closed the sale transaction to Sofina SA ("**Sofina**") and Portobello Capital through the special purpose vehicle Academia Bidco, S.L.U. ("**Portobello**" and, jointly with Sofina, the "**Investors**") announced in the inside information notice dated February 25, 2025, pursuant to which Sofina and Portobello have acquired respectively 7,260,905 and 6,476,913 shares of Proeduca Altus, S.A. ("**Proeduca**" or the "**Company**"), representing 16.07% and 14.34% of the share capital of the Company (of which 12,157,290 shares, representing 26.91%, have been sold by Proeduca Summa and 1,580,528 shares, representing 3.50%, have been sold by Asúa), all under the conditions previously disclosed (the "**Transaction**").

Upon completion of the Transaction, and as anticipated at the time of signing, Proeduca Summa holds a majority stake of more than 50% in the share capital of Proeduca. Likewise, Asúa holds a minority stake of 6.50% in the share capital of Proeduca.

According to the inside communication dated February 25, 2025, the Sellers, the Purchasers and Renta Génova, S.L., holder of a minority stake of 6.00% in the share capital of Proeduca, will shortly promote the call by the Company's Board of Directors of a General Shareholders' Meeting to approve the delisting of the Company's shares from BME Growth through a takeover bid or standing purchase order to be made by such shareholders for a price financially equivalent to the price agreed for the Transaction, which will be justified in accordance with the criteria contemplated in the rules governing tender offers for securities in the event of delisting pursuant to the provisions of BME Growth regulations.

On the other hand, Proeduca reports that during the first five months of the 2024/2025 fiscal year, ending on August 31, 2025, the Company has continued the profitable growth path of previous years, as reflected in the evolution of its main unaudited operating and financial metrics for that period:

- Net contribution income¹ of 185.5 million euros, increase of 24.1% compared to the same period of the 2023/2024 financial year.
- Gross margin² of 119 million euros, 25.8% higher than in the first five months of the previous year.
- EBITDA and Recurring Business EBITDA³ of 58.4 million and 61.6 million, respectively, representing an increase of 46.5% and 51.5%, respectively, compared to the same period of the previous year.

- Net income for the period was 40.7 million euros, 49.5% higher than the previous year.

¹ Net turnover plus other operating income.

² Net contribution income less direct costs comprising necessary teaching costs and sales commercial costs.

³ EBITDA is the result for the financial year adjusted for income tax, financial results, amortization and depreciation, and income and expenses considered to be non-recurring. In the case of recurring EBITDA, it includes those corresponding to the Strategic Growth Plan.

- Finally, the net cash position as of January 31, 2025 amounted to 126.5 million euros.

In accordance with the provisions of the aforementioned Circular 3/2020, it is hereby stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any further clarification you may require.

Yours sincerely

Madrid, April 8, 2025

Mrs. Cristina Ruiz Ortega
Chair of the Board of Directors of Proeduca Altus, S.A.